NOTION VTEC BERHAD ("Notion" or "The Company")
Registration No: - 200301035125 (637546-D)
UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026
CONSOLIDATED STATEMENT OF PROFIT AND LOSS AND OTHER COMPREHENSIVE INCOME

		INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		30.06.2026 RM'000 (Unaudited)	30.06.2025 RM'000 (Unaudited)	30.06.2026 RM'000 (Unaudited)	30.06.2025 RM'000 (Unaudited)
Revenue		109,284	114,379	336,948	356,726
Cost of sales		(103,121)	(102,996)	(312,155)	(302,941)
Gross profit		6,163	11,383	24,793	53,785
Other operating income		1,396	(641)	7,829	11,583
Operating expenses		(12,269)	(11,736)	(42,274)	(38,912)
Finance costs		(950)	(687)	(2,859)	(1,674)
(Loss) / Profit before tax		(5,660)	(1,681)	(12,511)	24,782
Tax expense		742	739	1,009	(7,648)
(Loss) / Profit after tax		(4,918)	(942)	(11,502)	17,134
Other comprehensive (expense) / income					
- Currency translation differences		(178)	(1,057)	(4,026)	1,085
Total comprehensive (expense) / income for the period		(5,096)	(1,999)	(15,528)	18,219
(Loss) / Profit after taxation attributable to:					
- Owners of the Company		(4,807)	(922)	(11,361)	16,888
- Non-controlling interests		(111)	(20)	(141)	246
		(4,918)	(942)	(11,502)	17,134
Total comprehensive (expense) / income for the period attributable to:					
- Owners of the Company		(5,000)	(1,968)	(15,394)	17,973
- Non-controlling interests		(96)	(31)	(134)	246
		(5,096)	(1,999)	(15,528)	18,219
(Loss) / Earnings per share (sen)					
- Basic	B11	(0.91)	(0.18)	(2.16)	3.21
- Diluted	B11	(0.90)	(0.17)	(2.13)	3.03
Proposed/Declared Dividend Per Share (sen)		-	-	-	-

The consolidated statement of profit and loss and other comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 30 September 2025 and the accompanying explanatory notes attached to the interim financial statements.

NOTION VTEC BERHAD ("Notion" or "The Company")
Registration No: - 200301035125 (637546-D)
UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026
CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Note	As At 30.06.2026 RM'000 (Unaudited)	As At 30.09.2025 RM'000 (Audited)
ASSETS			
Non-current Assets			
Property, plant & equipment		333,278	321,685
Right-of-use assets		7,050	8,507
Other investment	A15	5,634	2,237
		345,962	332,429
Current Assets			
Inventories		73,909	67,482
Receivables		133,867	143,521
Prepayment		2,786	4,521
Current tax assets		2,057	1,530
Cash and bank balances		40,870	59,779
Total current assets		253,489	276,833
TOTAL ASSETS		**599,451**	**609,262**
EQUITY AND LIABILITIES			
Equity			
Share capital	A6	219,414	219,411
Reserve		5,017	8,920
Retained profits		194,080	205,571
Equity attributable to equity owners of the Company		418,511	433,902
Non-controlling interest		736	870
TOTAL EQUITY		419,247	434,772
Non-current Liabilities			
Loans and borrowings	B7	43,310	40,126
Lease liabilities		5,520	6,628
Retirement benefits		1,244	1,307
Deferred tax liabilities		12,471	15,875
Deferred income on government grants		3,360	4,646
		65,905	68,582
Current Liabilities			
Loans and borrowings	B7	28,592	19,791
Lease liabilities		1,756	2,007
Trade payables		55,685	55,249
Other payables		28,266	26,551
Current tax liabilities		-	2,310
		114,299	105,908
TOTAL LIABILITIES		180,204	174,490
TOTAL EQUITY AND LIABILITIES		**599,451**	**609,262**
Net Assets Per Share Attributable to Owners of the Company (Sen)		0.7971	0.8266

The consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 30 September 2025 and the accompanying explanatory notes attached to the interim financial statements.

NOTION VTEC BERHAD ("Notion" or "The Company")
Registration No: - 200301035125 (637546-D)
UNAUDITED QUARTERLY FINANCIAL REPORT FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2026
CONSOLIDATED STATEMENT OF CASH FLOW

	30.06.2026 RM'000 (Unaudited)	30.06.2025 RM'000 (Unaudited)
CASH FLOW FROM OPERATING ACTIVITIES		
(Loss)/Profit before tax	(12,511)	24,782
Adjustments for:		
Amortisation of deferred income on government grant	(216)	(335)
Depreciation	21,244	18,943
Fair value changes on other investment	1,653	196
Gain on lease modification	-	(23)
Government grant	(1,069)	-
Interest expense	2,633	1,376
Interest income	(376)	(515)
Inventories written down	390	-
(Gain)/Loss on disposal of property, plant and equipment	(990)	18
Plant and equipment written off	23	1
Reversal of inventories written off	-	(165)
Reversal of impairment loss on property, plant and equipment	(7)	(89)
Share based payment	-	732
Unrealised loss/(gain) on foreign currency translation	462	(7,778)
Operating profit before changes in working capital	11,236	37,143
Inventories	(6,817)	(7,951)
Receivables	12,390	38,049
Payables	1,558	(34,749)
Cash from operations	18,367	32,492
Interest paid	(2,633)	(1,376)
Tax paid	(5,233)	(9,826)
Net cash generated from operating activities	10,501	21,290
CASH FLOW FROM INVESTING ACTIVITIES		
Addition to term deposit with tenure more than 3 months	(19)	-
Interest received	376	515
Proceeds from disposal of property, plant and equipment	1,268	211
Purchase of property, plant and equipment	(33,725)	(57,732)
Purchase of other investment	(5,050)	(3,001)
Net cash used in investing activities	(37,150)	(60,007)
CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in short term loans and borrowings	10,115	(2,317)
Drawdown of hire purchase	2,535	10,745
Drawdown of term loans	7,400	26,658
Proceeds from issuance of shares	3	122
Repayment of hire purchase obligations	(6,815)	(5,813)
Repayment of lease liabilities	(1,594)	(670)
Repayment of term loans	(1,250)	(2,756)
Dividend paid	-	(5,252)
Net cash generated from financing activities	10,394	20,717
NET DECREASE IN CASH AND CASH EQUIVALENTS	(16,255)	(18,000)
Cash and cash equivalents brought forward	59,262	62,473
Currency translation differences	(2,673)	304
Cash and cash equivalents carried forward	40,334	44,777
Represented by:		
Cash and bank balances	40,870	44,777
Less: Deposit with tenure more than 3 months	(536)	-
	40,334	44,777

The consolidated statement of cash flow should be read in conjunction with the audited financial statements for the financial year ended 30 September 2025 and the accompanying explanatory notes attached to the interim financial statements.